



**Richard M. Wehrle**

Title: Member

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Richard Wehrle is a Member of the firm and is based in the Lexington office. His practice focuses on trusts and estate administration, estate planning and charitable giving, charitable and non-profit organizations, estate and gift taxes, probate, and fiduciary law. He is also a Certified Public Accountant.

## CAPABILITIES

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### Practice Areas

- Charitable & Non-Profit Organizations
- Real Estate General Practice
- Taxation
- Trusts & Estates
- Trusts & Estates and Family Law

## BAR ADMISSIONS

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- Kentucky
- Supreme Court of Kentucky
- U.S. District Court for the Eastern District of Kentucky
- U.S. District Court for the Western District of Kentucky
- U.S. Tax Court

## RECENT NEWS, ARTICLES & SPEAKING ENGAGEMENTS

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- Receivers, Trustees, Conservators, and Family Offices: What Can You Do for Them? What Might They Do to You?  
8th Annual Accounting Risk Management Seminar, Atlanta, November 7, 2023
- In Trusts We Still Trust  
by Greg Paeth, *The Lane Report*, November 15, 2017

## FIRM LEADERSHIP

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- Management Committee (Feb. 2020-present)
- Trusts & Estates Service Group, Former Chair

## MEMBERSHIPS

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- American Bar Association
- Kentucky Bar Association
- Fayette County Bar Association
- American College of Trust and Estate Counsel , Fellow
- American Institute of Certified Public Accountants
- Kentucky Society of Certified Public Accountants
- Society of Financial Service Professionals
- Bluegrass Estate Planning Council

## EDUCATION

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University of Kentucky College of Law J.D. 1983

University of Kentucky B.S. 1980

## MORE THAN STITES & HARBISON

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Prior to joining Stites & Harbison, Richard was a partner at Bowles Rice LLP in Lexington, Kentucky, handling trusts and estate planning for eight years. Prior to that, he worked at Bowles Rice's predecessor firm, Vimont & Willis PLLC for 20 years working in the trusts and estate practice.

Richard is a member of a variety of accounting financial service organizations. He also serves on the foundation board of Bluegrass Community and Technical College and Blue Grass Community Foundation.

## ACCOLADES

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- *Best Lawyers in America*<sup>®</sup>, Trusts & Estates (2011-24)
- *Martindale-Hubbell*<sup>®</sup> AV-Preeminent<sup>®</sup> Peer Review Rated
- *Kentucky Super Lawyers*<sup>®</sup> (2009-10)