



Alex P. Herrington Jr. (Mike)

Title: Member

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Mike Herrington is experienced in securities, municipal bonds and corporate related activities. Among his clients is an insurance holding company in its private placement investments of more than \$300 million.

His recent major representations include insurance companies, public companies, governmental agencies, hedge funds, health care companies, foreign banks, REITs, underwriters, trustees, letter of credit issuers and brokerages. He also has participated in mergers and acquisitions in multiple jurisdictions and in large commercial lending transactions.

# CAPABILITIES

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## Practice Areas

- Airport Law
- Aviation
- Business Expansions, Relocations & Government Incentive Programs
- Business Services
- Corporate Finance & Securities Offerings
- Corporate General Services
- Corporate Governance & Disclosure
- Economic Development
- Gaming
- Institutional Investors
- Joint Ventures
- Manufacturing
- Natural Resources & Environmental Surety Law
- Public Private Partnerships (P3)
- Securities
- Tax-Exempt Debt Financing

## RECENT ASSIGNMENTS

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- Represented the Kentucky Cabinet for Economic Development in its attempt to secure a foreign automobile manufacturer in a billion dollar transaction
- Involved with equity registration statements for public clients
- Active as underwriters' counsel in connection with several multi-million dollar transactions
- Represents one of the largest insurance holding companies in connection with its private placement investments of more than \$300 million

## BAR ADMISSIONS

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- Florida
- Kentucky
- U.S. District Court for the Eastern District of Kentucky
- U.S. District Court for the Southern District of Florida
- U.S. District Court for the Western District of Kentucky

## RECENT NEWS, ARTICLES & SPEAKING ENGAGEMENTS

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- SEC Amends Municipal Securities Disclosure Rule, Adding to List of "Event Notices" Stites & Harbison Client Alert, August 28, 2018
- Corporate and Banking Matters  
Written and spoken on various topics
- Executive Branch Ethics Commission  
Kentucky Bar Association's *Bench and Bar*

## FIRM LEADERSHIP

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- Audit Letter Response Committee, Member
- Retirement Plan Committee, Member
- Opinions Committee, Member

## MEMBERSHIPS

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- American Bar Association
- The Florida Bar
- Kentucky Bar Association
- Louisville Bar Association
- National Association of Bond Lawyers
- Listed National Directory of Municipal Bond Dealers
- National Association of Investment Counsel

## EDUCATION

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University of Kentucky College of Law J.D. *magna cum laude* 1978

- *Kentucky Law Journal*, Staff Member, 1976-78

Georgetown University B.S., Foreign Service 1975

- Phi Beta Kappa

- Who's Who of University Students

## MORE THAN STITES & HARBISON

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In addition to spending time with his wife and daughter, Mike enjoys attending University of Kentucky basketball games and relaxing at the family lake.

## ACCOLADES

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- *Martindale-Hubbell*® AV-Preeminent® Peer Review Rated
- *Best Lawyers in America*®, Public Finance Law (2007-24)
- *Best Lawyers in America*®, Louisville Area Lawyer of the Year for Public Finance Law (2013, 2017, 2019, 2021, 2023)
- *Chambers USA: America's Leading Lawyers for Business* (2013-19)
- *Louisville Magazine* Top Lawyers (2016)
- *Louisville Business First*, One of Twenty People to Know in Economic Development, April 19, 2019

## TESTIMONIALS

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" . . . experienced attorney with a fine reputation for his work in public finance . . . recognized for his strengths in municipal bonds and is singled out by clients for his responsiveness and efficiency. "

- *Chambers Commentary (USA), 2016*